



CAMIL ALIMENTOS S.A.
CNPJ n° 64.904.295/0001-03
Company Registry (NIRE): 35.300.146.735
Publicly-held Company

NOTICE TO THE MARKET

CONCLUSION OF THE 8TH DEBENTURES ISSUANCE, UNSECURED, NOT CONVERTIBLE TO SHARES, ONE SERIES ONLY, WITH RESTRICTED PLACEMENT EFFORTS

São Paulo, April 16th, 2019 – Camil Alimentos S.A. (“Company” or “Camil”) announces, as reported through the Notice to the Market on February 21st, 2019, the conclusion of the 8th debentures issuance, unsecured debentures, not convertible to shares, in two series, with restricted placement efforts, of R\$600,000,000.00 (“Debentures” and “Issue”, respectively).

The Debentures issuance is part of a securitization of agribusiness receivables that results in the issuance of 271.527 agribusiness receivables certificates series A and 328.473 agribusiness receivables certificates series B, pursuant to Instruction 400 of December 29, 2003, as amended, of the Brazilian Securities and Exchange Commission (“CVM”), with BB Banco de Investimento S.A., Banco Itaú BBA S.A., Banco Bradesco BBI S.A. e Banco BTG Pactual S.A. acting as placement agent.

The nominal unit value of R\$1,000.00 on the issue date is entitled to a remuneration interest corresponding to 98% of the Interbank Deposit Rate (DI), in Debentures of the First Series, maturing in April 17, 2023, 1.554 days from the issue date, and a remuneration interest corresponding to 101% of the Interbank Deposit Rate (DI), in Debentures of the Second Series, maturing in April 15, 2025, 2.283 days from the issue date. The net proceeds will be exclusively used for sugar purchase, through obligations assumed by the Company.

Further information on the Issue can be found in the Amendment to the Private Instrument of the Deed of the Issuance, available on CVM's website (www.cvm.gov.br) or on the Company's IR website (ri.camilalimentos.com.br).

São Paulo, April 16, 2019

Flavio Jardim Vargas
Chief Finance and IR Officer
Camil Alimentos S.A.