



CAMIL ALIMENTOS S.A.
CNPJ/MF nº 64.904.295/0001-03
Company Registry (NIRE): 35.300.146.735
Publicly-held Company

NOTICE TO THE MARKET

APPROVAL FOR THE 8TH DEBENTURES ISSUANCE, UNSECURED, NOT CONVERTIBLE TO SHARES, TWO SERIES ONLY, FOR PRIVATE PLACEMENT

São Paulo, February 20, 2019 – Camil Alimentos S.A. (B3: CAML3) Camil Alimentos S.A. ("Company" or "Camil") announces that, yesterday, the Company's Board of Directors approved its 8th debentures issuance of unsecured debentures, not convertible to shares, two series only, for private placement of up to R\$1,440,000,000.00 (one billion, four hundred and forty million reais) ("Debentures" and "Issue", respectively).

The Debentures issuance is part of a securitization of agribusiness receivables that will result in the issuance of agribusiness receivables certificates, pursuant to Instruction No. 400 of December 29, 2003, as amended, of the Brazilian Securities and Exchange Commission ("CVM"), with BB Banco de Investimento S.A., Banco Itaú BBA S.A., Banco Bradesco BBI S.A. and Banco BTG Pactual S.A. acting as placement agents.

The Debentures will be issued with a nominal unit value of R\$1,000.00 (one thousand reais) on the issue date and is not subject to monetary correction or correction by any other economic index. The Debentures of the First Series will be entitled to remuneration interest corresponding to up to 98% of the Interbank Deposit Rate (DI), maturing on April 17, 2023, fully paid on maturity date and with a 1,554 (one thousand five hundred and fifty-four) days tenor from the issuance date. The Debentures of the Second Series will be entitled to remuneration interest corresponding up to 101% of the Interbank Deposit Rate (DI), maturing on April 15, 2025, fully paid on maturity date and with a 2,283 (two thousand two hundred and eighty-three) days tenor from the issuance date. The net proceeds will be exclusively used for sugar purchase, through obligations assumed by the Company.

More information about the Issue is available on the minutes of the Board of Directors' Meeting held on February 20, 2019, available at the Company's headquarters, CVM website (www.cvm.gov.br) and Camil's IR website (ri.camilalimentos.com.br).

This notice to the market is purely informative in its nature, pursuant to the prevailing legislation, and should be not considered as Debentures' sales material.

São Paulo, February 20, 2019

Flavio Jardim Vargas
Chief Finance and IR Officer
Camil Alimentos S.A.